

**Meeting of the Roundtable for Unconventional Gas Projects, South Australia**  
**Thursday – Friday, 14 – 15 March 2013**

**Date:** Thursday 14 March 2013

**Venue:** National Wine Centre of Australia  
 Exhibition Hall, 1<sup>st</sup> Floor  
 Cnr of Botanic and Hackney Roads  
 Adelaide, South Australia, Australia 5000  
 Ph: +61 8 8313 3355

**Time:** 08:45 AM – 5:30 PM

- Draft AGENDA -

08:45	09:30	Coffee / tea and get acquainted			
09:30	09:45	Welcome, introductions and purpose statement			DMITRE
09:45	10:35	Round-the-table for comments from Members			All
10:35	10:45	Shift and get coffee / tea			
10:45	12:15	1 <sup>st</sup> Break-out (90 minutes) – Members offer options for implementation of Roadmap recommendations			All
<b>Discussion Leaders</b>		<b>Investment Attraction</b>	<b>Discussion Leaders</b>	<b>Environment</b>	<b>Discussion Leaders</b>
Tony Hill DMITRE		<b>See Paper #2</b>	Alexandra Wickham DMITRE	<b>See Paper #3</b>	Mike Malavazos DMITRE
Dave Cockshell DMITRE			Dale Wenham DMITRE		Mike Jarosz DMITRE
<b>Minutes:</b> Yolanda Lopez			<b>Minutes:</b> Elke Goddard		<b>Minutes:</b> Allison Harris
12:15	13:15	Lunch will be served in the same room			
13:15	14:45	2 <sup>nd</sup> Break-out (90 minutes) – Members offer options for implementation of Roadmap recommendations			All
<b>Discussion Leaders</b>		<b>Investment Attraction</b>	<b>Discussion Leaders</b>	<b>Environment</b>	<b>Discussion Leaders</b>
Tony Hill DMITRE		<b>See Paper #2</b>  <b>(continued)</b>	Alexandra Wickham DMITRE	<b>See Paper #3</b>  <b>(continued)</b>	Mike Malavazos DMITRE
Dave Cockshell DMITRE			Dale Wenham DMITRE		Mike Jarosz DMITRE
<b>Minutes:</b> Yolanda Lopez			<b>Minutes:</b> Elke Goddard		<b>Minutes:</b> Allison Harris
14:45	13:15	Coffee / tea break			
13:15	14:45	3 <sup>rd</sup> Break-out (90 minutes) – Members offer options for implementation of Roadmap recommendations			All
<b>Discussion Leaders</b>		<b>Sharing Crews / Rigs</b>		<b>Discussion Leaders</b>	<b>Co-regulation</b>
Don Hogben Transport SA		<b>See Paper #5</b>		Mike Malavazos DMITRE	<b>See Paper #4</b>  <b>(continued)</b>
Dave Cockshell DMITRE				Mike Jarosz DMITRE	
<b>Minutes:</b> Yolanda Lopez				<b>Minutes:</b> Allison Harris	
14:45	15:05	Coffee / tea break			
15:05	16:30	Round-the-table for comments from Members			
16:30	16:50	Action Items			
16:50	17:10	Wrap up – Next steps			
By 17:30		Close			

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08:45	09:05	Coffee and get acquainted	
09:05	09:30	Welcome, Introductions and Purpose Statement	Barry Goldstein, DMITRE
09:30	09:40	Shift and get coffee	
09:40	10:40	1 <sup>st</sup> Break-out (60 minutes)	
<b>Discussion Leaders</b>		<b>Sharing Crews / Rigs</b>	<b>Discussion Leaders</b>
Dave Cockshell DMITRE		1. Pooling of seismic survey crews	Paul Goiak
Dom Pepicelli DMITRE		2. Large scale multi-client seismic surveys	Barry Goldstein DMITRE
<b>Minutes:</b> Allison Harris		3. Pooling of drilling rigs	<b>Minutes:</b> Yolanda Lopez
<b>Supply-chains</b>		1. Forums to enable cost sharing in the Cooper Basin	
		2. Workshops to create competitive supply-chain clusters worth IPOs	
		3. Equity capital raisings (IPOs) for supply chain clusters	
10:40	11:00	Coffee break	
Series of 20 minute presentations that are a start towards implementing the following recommendations:			
<ul style="list-style-type: none"> <li>Operators reveal forecast supply-chain requirements (equipment, materials, and services) to entice competitive suppliers e.g. well and fracture stimulation (spread) equipment, services and materials</li> <li>Assess supply depot capacities versus prospective, future activity</li> <li>ICN / MIPO to match local content capabilities to emerging supply-chain demand (pre-screen for demand-side)</li> <li>Cross-reference supply-chain demand (equipment, materials, and services) with enterprise capabilities and form supply-chain clusters</li> <li>Foster shift of enterprises to petroleum supply chain purposes (work with Federal agencies, too)</li> </ul>			
11:00	11:20	Santos	
11:20	11:25	Q and A	
11:25	11:45	Beach	
11:45	11:50	Q and A	
11:50	12:10	Senex	
12:10	12:15	Q and A	
12:15	13:15	Lunch	
13:15	13:35	Halliburton	
13:35	13:40	Q and A	
13:40	14:00	Schlumberger	
14:00	14:05	Q and A	
14:05	14:25	Baker Hughes	
14:25	14:30	Q and A	
14:30	14:50	Ensign	
14:50	14:55	Q and A	
14:55	15:10	Coffee break	
15:10	15:30	Saxon	
15:30	15:35	Q and A	
15:35	16:30	Open discussion – priorities	
16:30	17:00	Recap – Action Items	
17:00		Close	